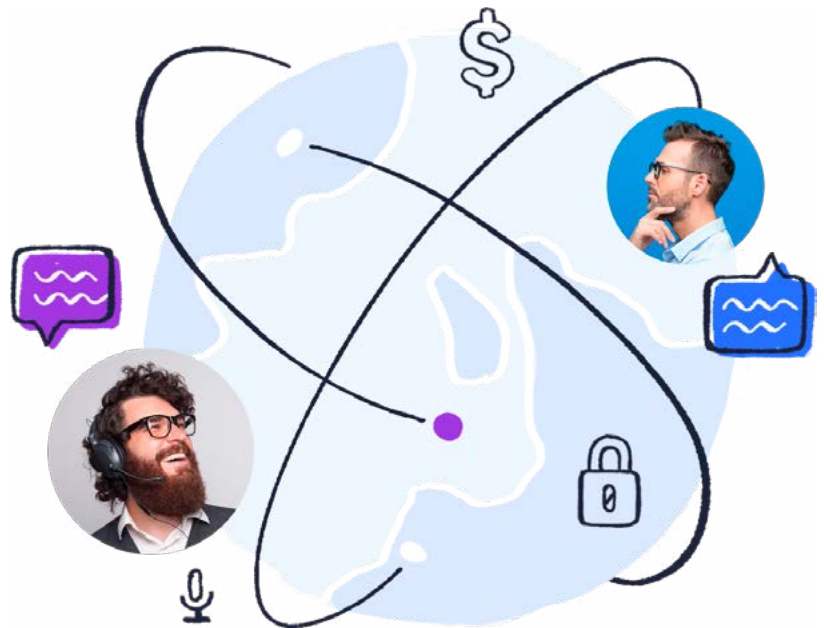


Teleopti WFM - Solution Summary



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Teleopti WFM, continuously at the forefront of innovation, offers customers a comprehensive, state-of-the-art solution that improves customer- service-planning operations in contact centers, back offices and retail stores.

Teleopti WFM consists of a base product and optional, add-on modules/packages that are easily adaptable and expandable to your needs. Get the most feature-rich, yet user-friendliest WFM solution on the market, giving you exactly the functionality you need.

Teleopti WFM base

CTI CONNECTION

Teleopti provides officially certified connectors to all major CTI providers for automated transfer of contact data to Teleopti WFM.

PEOPLE

Agent administration, including work-hour contracts and skill assignments.

REPORTS

The reporting package, made up of over 30 standard reports, covers forecasting, scheduling accuracy and agent performance.

AGENT BADGES

Engage agents in gamification and reward top- performers.

FORECASTS

Multi-skill, multichannel forecasting for both short- and long-term planning, as well as for trends and seasonality analyses.

SHIFTS

Efficient shift generator for creating shifts from any mix of schedule activities.

TEAMS

Enable a variety of team organizers to efficiently group, track and adapt schedules, as well as monitor agent status.

SOFTWARE DEVELOPMENT KIT (SDK)

Teleopti WFM includes a powerful SDK platform for customized development and integration.

SCHEDULES

Powerful, multi-skill, scheduling-optimization engine for effective agent planning, taking into account work-hour legislation, demand and employee requests.

INTRADAY

For up-to-date reporting, as well as schedule editing with drag-and-drop ease – in real time.

MYTIME

The web-based agent portal provides agents not only access to their schedules but also industry-leading empowerment tools for work-hour preferences and self-assessment.

BUDGETS

For long-term planning of staff requirements.

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AGENT SCHEDULE MESSENGER (ASM) – KEEP TRACK OF AND IMPROVE ADHERENCE

Pop-up reminders and the messenger interface (for rapid, efficient communication between agents and team leaders) help agents not only keep track of their scheduled activities throughout the day but also improve schedule adherence.

REAL-TIME ADHERENCE (RTA) – DETECT AND CORRECT PROBLEMS IMMEDIATELY

Real-Time Adherence monitors agent status, giving overviews – in real time. The information, visible in the RTA module alongside schedules and incoming demand data, makes tracking agent- adherence and adjusting schedules effortless, with drag-and-drop ease maintaining service-level targets throughout the day.

CALENDARLINK – SHARE SCHEDULES; ACCESS THEM FROM ANYWHERE

Agents are able to view the latest schedule changes on preferred mobile devices and from third-party calendar services (e.g. iCal, MS Outlook) – anywhere, anytime. This not only eliminates tedious, manual notification-processes but also increases schedule adherence.

SMSLINK – SCHEDULE CHANGES ON THE GO, IN REAL-TIME

Automated notifications of schedule changes, sent to agents via SMS (Short Message Service), eliminates labor-intensive, manual processes. The moment an agent shift changes – i.e. new starting or finishing times, or a day off switches to a work shift, Teleopti WFM generates an automated message which is then sent to the agent's mobile via a local SMS gateway provider. It gives pro-active notifications, bringing about improved schedule adherence!

VACATION PLANNER – AUTOMATED REQUEST HANDLING BRINGS REDUCTION IN ADMINISTRATION

Save time and money with Vacation Planner, freeing up valuable resources and eliminating paper-based vacation scheduling and approvals. Agents book vacations autonomously via the agent portal and receive manual or automated approvals, based on pre-defined business rules.

SHIFT TRADER – SHIFT TRADING IN NO TIME WHILE MAINTAINING SERVICE-LEVEL REQUIREMENTS

Agents can trade shifts – with or without team leader/ administrator intervention – while maintaining staffing-level requirements.

Agents can view, evaluate and trade available shifts on their MyTime agent portal – in no time at all.

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OVERTIME AVAILABILITY – FIND AVAILABLE RESOURCES IN A FLASH

Finding agents at short notice to meet staffing requirements has been made easier than ever. Agents simply enter their overtime availability on their MyTime agent portal, which creates a supplementary resource pool that's ready for automated scheduling when needed.

PAYROLL INTEGRATION – SAVE TIME AND MONEY

Automating your payroll process may potentially eliminate costly payroll errors and wasting administrative time. Payroll integrates with a wide range of payroll systems, transferring simple imports/exports of scheduled employee work hours and any deviations – absences, overtime or shifts allowances, and the like – to more complex exports that include advanced compensation calculations.

PERFORMANCE MANAGER (PM) – GAIN INSIGHTS FROM ADVANCED ANALYSES

A must-have for managers who need to quickly identify, evaluate and improve factors that impact operational performance. PM brings you advanced reporting and rapid access to Key Performance Indicators (KPIs), including organization-wide comparisons down to the individual level, including KPIs by agent and day etc.

COMPETENCE MANAGER – OPTIMIZE EMPLOYEE PERFORMANCE TO TRANSFORM BUSINESS OUTCOMES

Employees that possess the right skills, knowledge and attributes can deliver exceptional transformational results. Competence Manager shows you what “best” performance looks like by pinpointing the key skills of top performers – what they're doing differently/better – and how to achieve it. The solution also identifies gaps in employee skills/knowledge and flags the best course of action by replicating desirable profiles.

TRAINING PLANNER – TAKE CONTROL OF YOUR TRAINING PLAN; SAVE TIME, MONEY AND INVALUABLE RESOURCES

Plan, schedule and manage training with advanced automation functionality – regardless of the size of your workforce. Service-level targets, agents, trainers and training room availability are all factored in to deliver optimal training schedules. Quickly and easily select individuals and groups, the training content, delivery details, trainers and dates.

DESKTOP ANALYTICS – EFFICIENCY AND ADHERENCE OF BACK-OFFICE OPERATIONS

Ensure that your optimized schedules are working as they should by measuring the adherence of agents assigned to back-office activities. Coach and motivate staff to reach target KPIs, and analyze where productivity improvements are best achieved.

OUTBOUND MANAGER – COST-EFFICIENT SCHEDULING OF OUTBOUND CAMPAIGNS

Raise the bar for efficiency with this perfect tool that defines campaigns and generates day/hour production plans. The solution helps meet the requested plan by scheduling skilled agents in accordance with the targets to be achieved.

About Teleopti

Teleopti, a top, global provider of workforce management software, offers a world-class WFM solution that is sophisticated, localized and easy to use. As the largest “best-of-breed” vendor, Teleopti focuses on helping contact centers, back offices and retail stores improve customer service, employee satisfaction and profitability – through optimized, automated forecasting and scheduling with cutting-edge features to empower and engage employees.

Founded in 1992, Swedish-established Teleopti has customers in over 85 countries, numerous offices around the world – from Beijing to São Paulo – and a comprehensive global network of partners. With a record of continuous net profitability for 25 years and with high customer satisfaction ratings, Teleopti serves as a reliable partner. Find out more: www.teleopti.com

About Lifesize

Lifesize delivers immersive communication experiences for the global enterprise. Our complementary suite of award-winning cloud video conferencing, advanced collaboration and cloud contact center solutions empowers organizations to elevate workplace collaboration, boost employee productivity and improve customer experiences from anywhere and from any device. To learn more about our analyst-recognized solutions and see why tens of thousands of leading organizations like RBC, Yale University, Pearson, Salvation Army, Shell Energy and NASA rely on Lifesize for mission-critical business communications, visit www.lifesize.com



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